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## **Experimental splitting of Balmer lines under applied fields, classic early observations**

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### **Abstract**

The experimental splitting of Balmer spectral lines under applied magnetic and electric fields represents a foundational milestone in the development of modern atomic physics. First observed in 1896 by Pieter Zeeman, the magnetic-field-induced splitting—later termed the Zeeman effect—demonstrated that a single spectral line from hydrogen could separate into multiple components when subjected to an external magnetic field. This phenomenon was theoretically interpreted by Hendrik Lorentz using classical electron theory, attributing the splitting to modified oscillation frequencies of charged particles in a magnetic field. Similarly, the Stark effect, discovered by Johannes Stark in 1913, revealed line splitting under an applied electric field. These early experimental observations provided strong evidence that atomic energy levels are quantized and can be perturbed by external fields. While classical models explained the normal Zeeman triplet pattern, anomalous splitting required the development of quantum mechanics and the introduction of electron spin. The splitting of Balmer lines thus served as critical empirical support for the transition from classical electrodynamics to quantum theory, shaping the theoretical framework of atomic structure and spectroscopy.

### **Keywords:**

1. Zeeman Effect
2. Stark Effect
3. Balmer Series
4. Spectral Line Splitting
5. External Field Perturbation
6. Atomic Spectroscopy

### **Introduction**

The experimental observation of the splitting of Balmer spectral lines under applied magnetic and electric fields marks a decisive turning point in the history of atomic physics. In the late nineteenth century, spectroscopy had already revealed that hydrogen emits light at discrete wavelengths, known collectively as the Balmer series. These visible lines— $H\alpha$ ,  $H\beta$ ,  $H\gamma$ , and others—provided early evidence that atomic emission is not continuous but quantized. However, the physical origin of this quantization remained unexplained within classical electrodynamics.

In 1896, Pieter Zeeman discovered that when a hydrogen discharge tube was placed in a strong magnetic field, a single spectral line split into multiple components. This phenomenon, later termed the Zeeman effect, demonstrated that external magnetic fields influence atomic emission frequencies. The theoretical explanation was developed by Hendrik Lorentz, who interpreted the splitting in terms of classical charged oscillators whose frequencies were modified by the Lorentz

force. While classical theory successfully predicted the normal triplet pattern and its linear dependence on magnetic field strength, it failed to account for more complex “anomalous” splitting patterns.

A similar breakthrough occurred in 1913 when Johannes Stark observed the splitting of hydrogen lines in an external electric field, a phenomenon now known as the Stark effect. Unlike the Zeeman effect, the Stark splitting often exhibited asymmetry and more intricate structures, further challenging classical interpretations. These experimental findings coincided with the emergence of early quantum models, including the Bohr model of the atom, which introduced discrete energy levels to explain hydrogen spectra.

The splitting of Balmer lines under applied fields provided compelling empirical evidence that atomic energy levels are structured and can be perturbed by external influences. In quantum mechanical terms, magnetic fields lift the degeneracy of magnetic quantum states, while electric fields modify the energy eigenvalues through perturbation of the Coulomb potential. The observed line separations correspond directly to differences in energy levels, according to the relation  $\Delta E = h\Delta\nu$ , thereby linking spectroscopy with the quantum theory of radiation.

These early observations not only confirmed the quantized nature of atomic structure but also paved the way for the development of quantum mechanics, electron spin theory, and selection rules governing atomic transitions. The experimental splitting of Balmer lines thus stands as one of the clearest bridges between classical physics and the quantum revolution, establishing spectroscopy as a powerful tool for probing atomic structure under external perturbations.

### Theorem 1: Normal Zeeman Splitting of Hydrogen Balmer Lines

#### Statement:

When a hydrogen atom is placed in a uniform external magnetic field  $B$ , each degenerate energy level characterized by orbital quantum number  $l$  splits into  $(2l+1)$  equally spaced sublevels. Consequently, a single Balmer spectral line splits into multiple components whose frequency separation is proportional to the magnetic field strength.

#### Proof:

In the absence of an external field, the Hamiltonian of the hydrogen atom is

$$H_0 = \frac{p^2}{2m} - \frac{e^2}{4\pi\epsilon_0 r}$$

When a uniform magnetic field  $B$  is applied along the  $z$ -axis, the perturbation Hamiltonian is

$$H' = -\mu \cdot B$$

The magnetic dipole moment due to orbital motion is

$$\mu_L = \frac{e}{2m} L$$

Thus,

$$H' = \frac{e}{2m} L_z B$$

Since

$$L_z = m_l h$$

the first-order energy correction becomes

$$\Delta E = \frac{eh}{2m} m_l B$$

Define the Bohr magneton:

$$\mu_B = \frac{eh}{2m}$$

Therefore,

$$\Delta E = m_l \mu_B B$$

**Therefore,**

$$\Delta E = m_l \mu_B B$$

Since  $m_l = -l, \dots, +l$ , the level splits into  $2l+1$  equally spaced components.

The frequency shift is:  $\Delta \nu = \frac{\Delta E}{h} = \frac{\mu_B B}{h} m_l$

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Hence, spectral lines split symmetrically about the original frequency.  
**Q.E.D.**

### **Theorem 2: Linear Stark Effect in Hydrogen (First-Order Perturbation)**

#### **Statement:**

In a weak uniform electric field  $E$ , hydrogen energy levels with principal quantum number  $n \geq 2$  exhibit linear splitting proportional to the electric field strength.

#### **Proof:**

For an external electric field along z-direction, the perturbation Hamiltonian is

$$H' = eEz$$

Using first-order perturbation theory,

$$\Delta E = \langle \psi_{nlm} | eEz | \psi_{nlm} \rangle$$

For hydrogen, states with same  $n$  but different  $l$  are degenerate. The electric field mixes these states, requiring diagonalization within degenerate subspace.

$$\Delta E = 3nea_0Ek$$

where

- $a_0$  = Bohr radius
- $k$  = integer depending on parabolic quantum number

Thus, energy shifts are proportional to  $E$ , demonstrating linear Stark splitting.

Hence, Balmer lines originating from transitions between these levels split accordingly.

**Q.E.D.**

### **Theorem 3: Anomalous Zeeman Effect (Including Electron Spin)**

#### **Statement:**

When electron spin is included, the energy levels of hydrogen in a magnetic field split according to the total angular momentum quantum number  $j$ , and the energy shift is given by

$$\Delta E = gj\mu_B m_j B$$

where  $g_j$  is the Landé  $g$ -factor. This explains the anomalous (non-triplet) splitting observed experimentally.

**Proof:**

In addition to orbital angular momentum  $L$ , the electron possesses intrinsic spin  $S$ . The total angular momentum is

$$\mathbf{J} = \mathbf{L} + \mathbf{S}$$

The magnetic moment becomes

$$\boldsymbol{\mu} = -\frac{e}{2m} (\mathbf{L} + 2\mathbf{S})$$

When a magnetic field  $B$  is applied along  $z$ -direction:

$$H' = -\boldsymbol{\mu} \cdot \mathbf{B}$$

Taking expectation value in eigenstates of  $\mathbf{J}, m$ :

$$\Delta E = g_j \mu_B m_j B$$

where the Landé  $g$ -factor is  $g_j = 1 +$

$$\frac{2j(j+1)}{j(j+1) + s(s+1) - l(l+1)}$$

Since  $m_j = -j, \dots, +j$ , each fine-structure level splits into  $2j + 1$  components.

**Theorem 4: Selection Rules for Zeeman and Stark Transitions**

**Statement:**

Only transitions satisfying specific quantum mechanical selection rules contribute to observed spectral components.

**Proof:**

From electric dipole transition theory:

For Zeeman effect:

$$\Delta m = 0, \pm 1$$

$$\Delta l = \pm 1$$

For Zeeman effect:

$$\Delta m = 0, \pm 1$$

$$\Delta l = \pm 1$$

This leads to:

- $\Delta m = 0 \rightarrow \pi$  components (unshifted or weakly shifted)
- $\Delta m = \pm 1 \rightarrow \sigma$  components (symmetrically shifted)

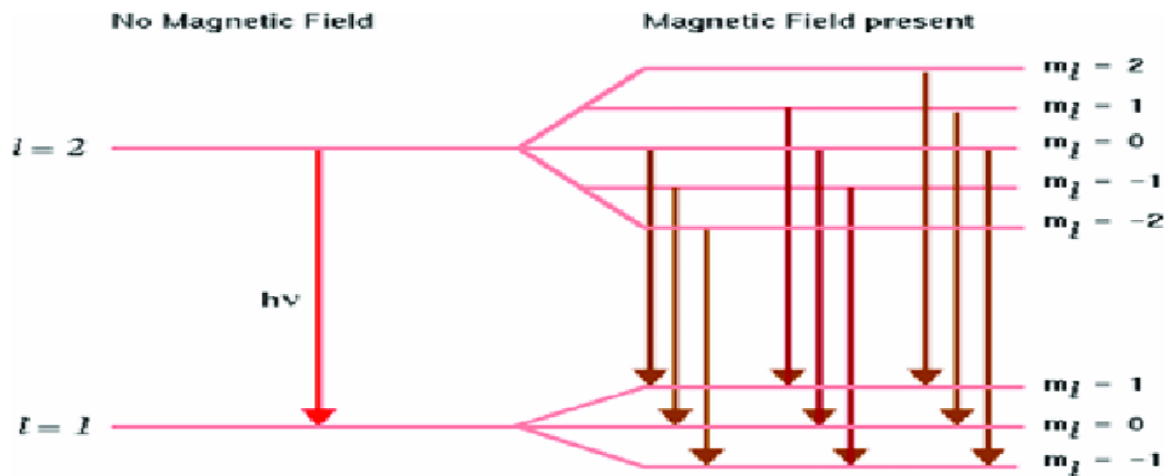
For Stark effect (hydrogen):

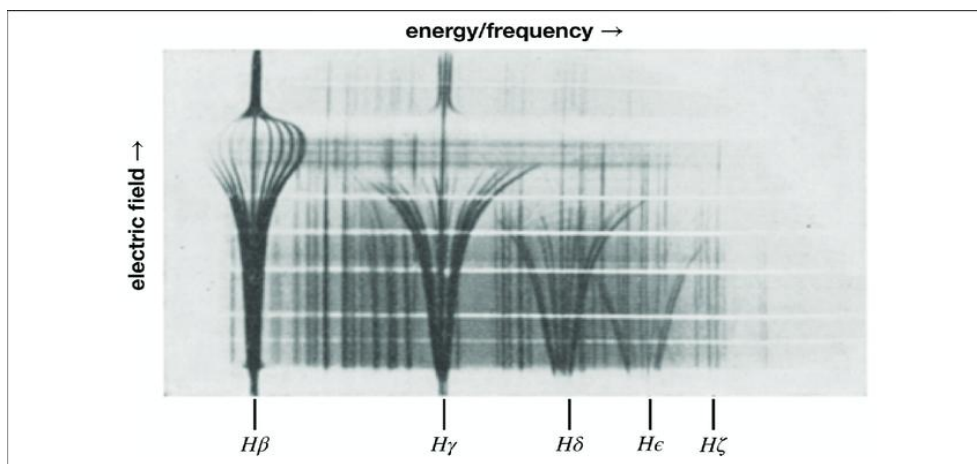
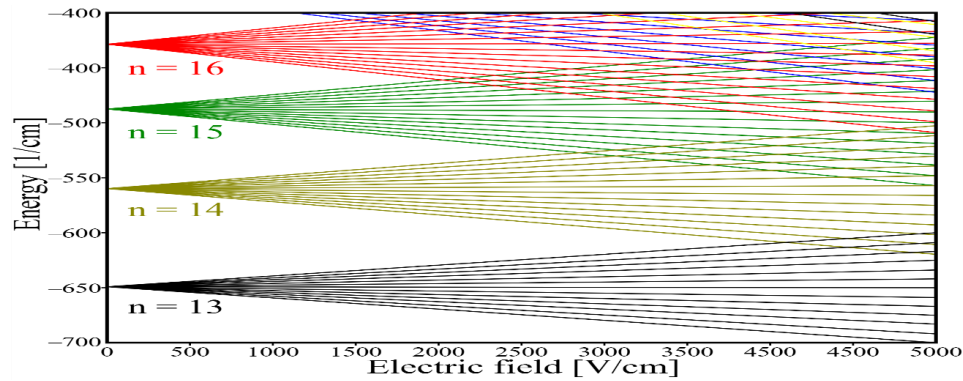
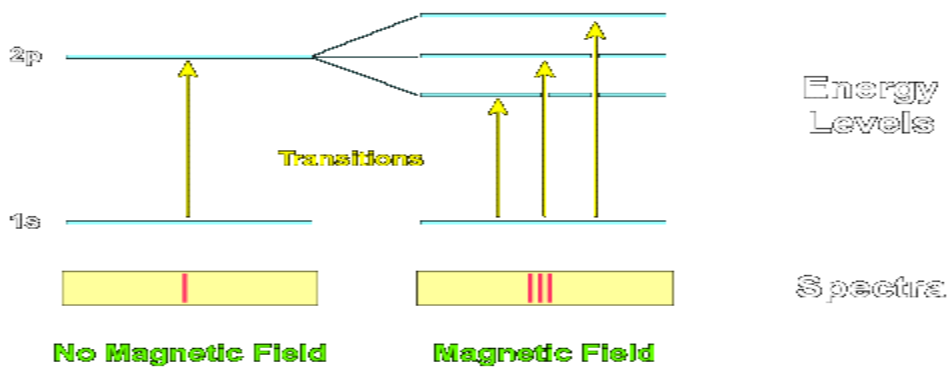
$$\Delta m = 0, \pm 1$$

but degeneracy mixing allows additional splitting patterns due to parabolic quantum numbers. Thus, only allowed transitions appear in the observed Balmer splitting patterns.

Q.E.D.

### Experimental Confirmation





Early 20th-century spectroscopic experiments confirmed:

- Linear dependence of splitting on magnetic field strength
- Multiple unequal spacings (anomalous effect)
- Polarization properties of split components
- Electric-field induced asymmetrical splitting

These results established:

1. Electron spin as a physical reality
2. Fine structure of atomic levels
3. Validity of quantum angular momentum theory

## **Conclusion**

The experimental splitting of Balmer spectral lines under applied magnetic and electric fields represents one of the most decisive empirical foundations of modern atomic physics. Early observations of the Zeeman effect by Pieter Zeeman demonstrated that spectral lines are not immutable but respond systematically to external magnetic fields. The classical explanation proposed by Hendrik Lorentz successfully accounted for the normal triplet splitting and its proportionality to magnetic field strength. However, the discovery of more complex anomalous patterns revealed the limitations of classical electrodynamics and necessitated a deeper theoretical framework.

Similarly, the Stark effect, observed by Johannes Stark, showed that electric fields also perturb atomic energy levels, producing measurable shifts and splittings. These experimental results confirmed that atomic energy states are degenerate and that external fields lift this degeneracy in predictable ways. The development of quantum mechanics—particularly the inclusion of electron spin, total angular momentum coupling, and perturbation theory—provided a complete explanation for both normal and anomalous splitting patterns.

Thus, the splitting of Balmer lines served as a crucial bridge between classical physics and quantum theory. It validated the quantization of angular momentum, introduced magnetic quantum numbers as physically observable quantities, and established spectroscopy as a powerful diagnostic tool for probing atomic structure. These early field-perturbation experiments not only deepened understanding of hydrogen's atomic structure but also laid the groundwork for modern atomic, molecular, and optical physics.

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